RESEARCH ARTICLE



A review of the Nearctic genus *Prostoia* (Ricker) (Plecoptera, Nemouridae), with the description of a new species and a surprising range extension for *P. hallasi* Kondratieff & Kirchner

Scott A. Grubbs^{1,†}, Richard W. Baumann^{2,‡}, R. Edward DeWalt^{3,§}, Tari Tweddale^{3,†}

I Department of Biology and Center for Biodiversity Studies, Western Kentucky University, Bowling Green, Kentucky, 42101, USA **2** Department of Biology and Monte L. Bean Life Science Museum, Brigham Young University, Provo, Utah, 84602, USA **3** University of Illinois, Prairie Research Institute, Illinois Natural History Survey, 1816 S Oak St., Champaign, Illinois, 61820, USA

- † http://zoobank.org/34A8AAF8-7517-4823-8C58-A0999A9645AB
- ‡ http://zoobank.org/DCF89C62-72AF-4B7B-8E35-81BE3C2E307D
- § http://zoobank.org/6140264D-C2B4-4AA4-8517-DB31958648C2
- http://zoobank.org/0E04600A-60BF-4129-BF00-6DB953AD5577

Corresponding author: Scott A. Grubbs (scott.grubbs@wku.edu)

Academic editor: M. Gottardo | Received 19 February 2014 | Accepted 24 March 2014 | Published 14 April 2014

http://zoobank.org/F0B2D86F-95D1-4BE8-8BED-667EF5A1DA53

Citation: Grubbs SA, Baumann RW, DeWalt ER, Tweddale T (2014) A review of the Nearctic genus *Prostoia* (Ricker) (Plecoptera, Nemouridae), with the description of a new species and a surprising range extension for *P. hallasi* Kondratieff & Kirchner. ZooKeys 401: 11–30. doi: 10.3897/zookeys.401.7299

Abstract

The Nearctic genus *Prostoia* (Plecoptera: Nemouridae) is reviewed. *Prostoia ozarkensis* **sp. n.** is described from the male and female adult stages mainly from the Interior Highland region encompassing portions of Arkansas, Missouri, and Oklahoma. *Prostoia ozarkensis* **sp. n.** appears most closely related to two species, one distributed broadly across the western Nearctic region, *P. besametsa* (Ricker), and one found widely throughout the central and eastern Nearctic regions, *P. completa* (Walker). A surprising range extension is noted for *P. hallasi* Kondratieff & Kirchner, a species once known only from the Great Dismal Swamp, from small upland streams in southern Illinois. Additional new state records are documented for *P. besametsa*, *P. completa*, *P. hallasi* and *P. similis* (Hagen). Taxonomic keys to *Prostoia* males and females are provided, and scanning electron micrographs of adult genitalia of all species are given.

Keywords

Plecoptera, Nemouridae, Prostoia, new species, North America

Introduction

Prostoia Ricker (Plecoptera: Nemouridae) was erected as a subgenus to include three species: Nemoura (P.) besametsa Ricker, 1952, N. (P.) completa Walker, 1852, and N. (P.) similis Hagen, 1861 (Ricker 1952). Prostoia was later raised to full generic rank by Illies (1966). A fourth species, P. hallasi, was described by Kondratieff and Kirchner (1984).

Prostoia besametsa is the sole species found in the western Nearctic region, distributed broadly from California east to New Mexico and north to Alaska (Baumann et al. 1977, Stewart and Oswood 2006, DeWalt et al. 2013). Prostoia completa and P. similis are both found widely throughout the central and eastern Nearctic regions (DeWalt et al. 2013). Prostoia hallasi, in contrast, has been reported only from the Great Dismal Swamp (Kondratieff and Kirchner 1984, Kondratieff et al. 1995), an Atlantic Coastal wetland located in North Carolina and Virginia (Traylor 2010).

Prostoia males are easily identified among Nemouridae by their simple, elongate, anteriorly-recurved epiproct that is comprised almost entirely by the ventral sclerite (Baumann 1975). The dorsal sclerite is reduced to a pair of lateral arms located along each side of the epiproct base, except in *P. hallasi* where they are secondarily absent (Ricker 1952, Kondratieff and Kirchner 1984). Wing coloration ranges from uniformly dark brown in *P. hallasi* to mottled with a distinctive light band near the apex in all other species.

For several years, Bill P. Stark (Mississippi College, Clinton, Mississippi) and the second author suspected that *P. completa* from the Ozark Plateau region of northern Arkansas, southern Missouri, and eastern Oklahoma represented an undescribed species. The new species is described herein, with brief anecdotes and new state records of the four previously-described species. Species keys to the male and female adult stages are provided.

Materials and methods

Prostoia specimens used in this study were obtained from, or deposited in, the following collections: B.P. Stark Collection, Mississippi College, Clinton (BPSC); Monte L. Bean Museum, Brigham Young University, Provo, Utah (BYUC); Canadian National Collection of Insects, Ottawa (CNCI); Colorado State University Collection, Fort Collins (CSUC); University of Guelph Insect Collection, Guelph (DEBU); Illinois Natural History Survey, Champaign-Urbana (INHS); Michigan State University Arthropod Research Collection, East Lansing (MSUC); Ohio Environmental Protection Agency, Groveport (OEPA); Purdue University Research Collection, West Lafayette, Indiana (PURC); R.F. Kirchner Personal Collection, Huntington, West Virginia (RFKC); Roy-

al Ontario Museum, Toronto (ROME); University of Michigan Museum of Zoology Insect Collection, Ann Arbor (UMMZ); University of Minnesota Insect Collection, St. Paul (UMSP); University of Notre Dame Insect Collection, South Bend, Indiana (UNDIC); United States National Museum Collection, Smithsonian Institution, Washington, D.C. (USNM); University of Wisconsin Entomological Research Center, Madison (UWIRC); and the S.A. Grubbs Collection, Western Kentucky University, Bowling Green (WKUC).

All specimen records for *P. hallasi* and the new species were included herein. Due to the large volume of material examined for *P. besametsa*, *P. completa*, and *P. similis*, however, these data are available only in a corresponding appendix (see Suppl. material 1 at end of paper).

Locality data, in decimal degrees, for each specimen record were obtained either directly with hand-held GPS units on site or georeferenced from museum label data (if possible). Specimens were studied with scanning electron microscopy (SEM) with a Philips XL30 ESEM FEG electron microscope at Brigham Young University.

Results and discussion

Key to the *Prostoia* adults

1	Male2
_	Females6
2	Dorsal sclerite lacks lateral arms (Figs 17-18, 22-23); anterior terminus
	of ventral sclerite bears an ornate, secondarily divided process apically
	(Figs 18–21)
_	Dorsal sclerite possesses lateral arms (Figs 3, 5, 11, 13, 28–29, 34, 37); ante-
	rior terminus of ventral sclerite simple, not divided apically (Figs 2, 4, 10, 12,
	2 6, 28, 34, 36) 3
3	Lateral arms long and sinuate, reaching ca. ½ the length of the ventral sclerite
	(Figs 33–34, 37–38)
_	Lateral arms compact and markedly shorter, extending <1/4 the length of the
	ventral sclerite (Figs 3, 5, 11, 13, 28–29)
4	In dorsal view, anterior terminus of ventral sclerite narrowing gradually to
	a V-shaped tip, subterminal portion markedly wider than posterior portion
	(Figs 1-2); lateral arms highly-reduced and can be difficult to see with light
	microscopy, not extending beyond base of dorsal sclerite (Figs 3, 5); wide-
	spread western Nearctic species
_	In dorsal view, anterior terminus of ventral sclerite set apart from majority of
	sclerite, tip near parallel-sided, subterminal portion only slightly wider than
	posterior portion (Figs 9-10, 25-26); lateral arms extending beyond base
	of dorsal sclerite (Figs 11, 13, 15, 27, 29, 31); central and eastern Nearctic
	species5

5	In dorsal view, anterior portion of ventral sclerite parallel-sided beyond recurved base (Figs 9–10); in lateral view, posterior portion of ventral sclerite and ventrally (Fig. 11); tip of ventral sclerite slightly de-
	only slightly deflected ventrally (Fig. 11); tip of ventral sclerite slightly deflected upward, parallel-sided and subquadrate apically (Figs 9, 12, 14); lateral
	arms sickle-shaped, gradually recurved (Fig. 15)
_	In dorsal view, anterior portion of ventral sclerite not parallel-sided, gradu-
	ally expanding laterally beyond recurved base (Figs 25–27); in lateral view,
	posterior portion of ventral sclerite deflected ventrally (Fig. 28); tip of ventral
	sclerite not deflected upward (Figs 28–30); lateral arms triangular in shape,
	tips flared laterally (Figs 29, 31) <i>P. ozarkensis</i> Baumann & Grubbs, sp. n.
6	The 7 th and 8 th abdominal sterna not fused medially, with a well-developed
	subgenital plate that is convex, extending over the anteromedial margin of
	the 9 th sternum and very slightly notched medially (Fig. 24)
_	The 7th and 8th abdominal sterna fused medially, subgenital plate not convex
	and bearing a distinct medial notch (Figs 39-40) or not (Figs 8, 16, 32) 7
7	Posterior margin of 8th sternum with a distinct medial notch, lateral lobes of
	subgenital plate distinctly angular, projecting ca. 1/4th over anterior margin
	of 9 th sternum (Figs 39–40)
_	Posterior margin of 8th sternum with, at best, a shallow medial notch, lateral
	lobes either projecting posteriorly or not (Figs 8, 16, 32)
8	Posterior margin of 8th sternum essentially straight, lateral lobes not project-
	ing posteriorly as a subgenital plate (Figs 7–8; Baumann et al. 1977, Fig.
	107); widespread western Nearctic species
_	Posterior margin of 8th sternum with a shallow median notch, lateral lobes
	broadly rounded, extending < 1/4th over anterior margin of 9th sternum (Figs
	16, 32); central or eastern Nearctic species9
9	Subgenital plate as in Fig. 16; eastern and central Nearctic species, known
	from eastern Canada south to Alabama and Mississippi, extending westward
	only to Iowa and Minnesota (Fig. 41)
_	Subgenital plate as in Fig. 32; central Nearctic species, known from Shawnee
	Hills region of southern Illinois west to the Ozark Plateau region encompass-
	ing southern Missouri, northern Arkansas, and eastern Oklahoma (Fig. 42)

Prostoia besametsa (Ricker)

http://species-id.net/wiki/Prostoia_besametsa http://lsid.speciesfile.org/urn:lsid:Plecoptera.speciesfile.org:TaxonName:6099 Figs 1–8, 41

Nemoura (Prostoia) besametsa Ricker, 1952:48. Holotype & (INHS), Vedder Crossing, British Columbia, Canada

Nemoura glabra (in part) Claassen, 1923:281

Nemoura glabra (in part) Needham & Claassen, 1925:202. Syn. Illies, 1966:221

Prostoia besametsa: Illies 1966:220 Prostoia besametsa: Zwick 1973:345 Prostoia besametsa: Baumann 1975:27

Prostoia besametsa: Baumann et al. 1977:38

Material examined (Suppl. material 1).

Distribution. Canada: AB, BC (DeWalt et al. 2013), NT (Stewart and Oswood 2006), YK (Stewart and Ricker 1997); USA: AK (Stewart and Oswood 2006), CA, CO, ID, MT, NM, NV, OR, SD, UT, WA, WY (DeWalt et al. 2013), NE (New state record).

Remarks. Prostoia besametsa, P. completa and P. ozarkensis sp. n. appear to form a species group based on structural similarities of the male ventral sclerite and lateral arms of the dorsal sclerite, and the female subgenital plate. The Black Hills region of eastern Wyoming and western South Dakota, plus the Sand Hills region of northwestern Nebraska, mark the eastern edge of this widespread western Nearctic species in the USA (Fig. 41), and well distant from the closest distribution point of P. completa (Fig. 41) and P. ozarkensis sp. n. (Fig. 42) (Huntsman et al. 1999, DeWalt et al. 2013). Prostoia besametsa is typically found in greatest numbers in large streams and small rivers.

Prostoia completa (Walker)

http://species-id.net/wiki/Prostoia_completa http://lsid.speciesfile.org/urn:lsid:Plecoptera.speciesfile.org:TaxonName:6101 Figs 9–16, 41

Nemoura completa Walker, 1852:191. Holotype & (British Museum of Natural History, London), Nova Scotia, Canada

Nemoura glabra (in part) Claassen, 1923:281. Syn. Illies, 1966:221

Nemoura glabra: (in part) Needham & Claassen, 1925:202.

Nemoura completa: Ricker 1938

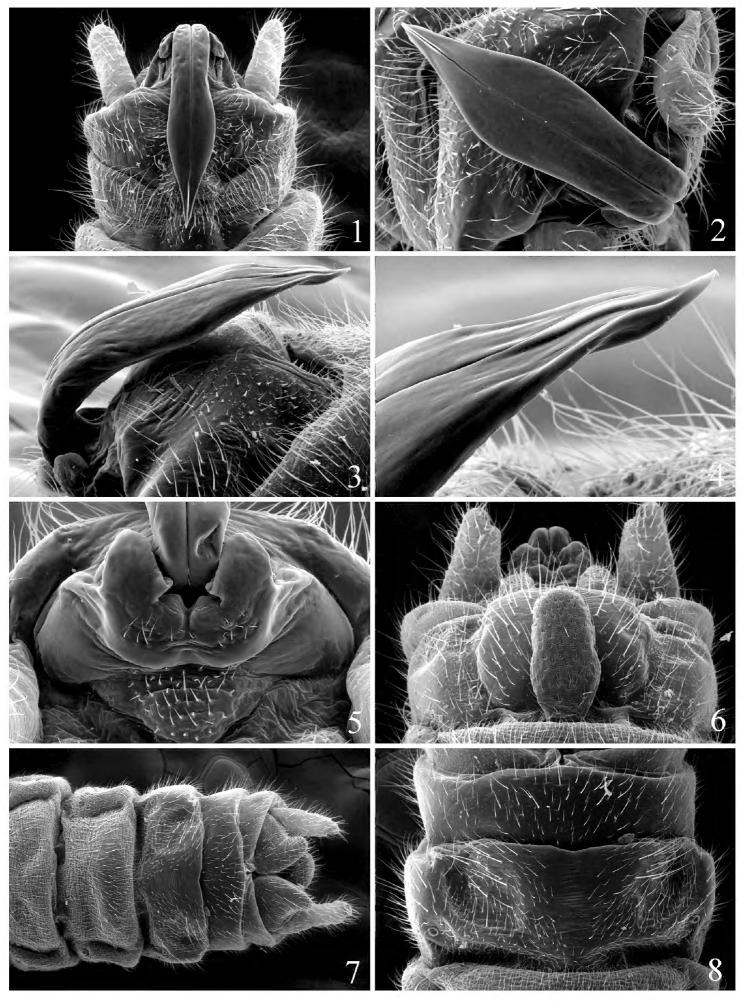
Nemoura (Prostoia) completa: Ricker 1952:49

Prostoia completa: Illies 1966:221 Prostoia completa: Zwick 1973:346 Prostoia completa: Baumann 1975:27

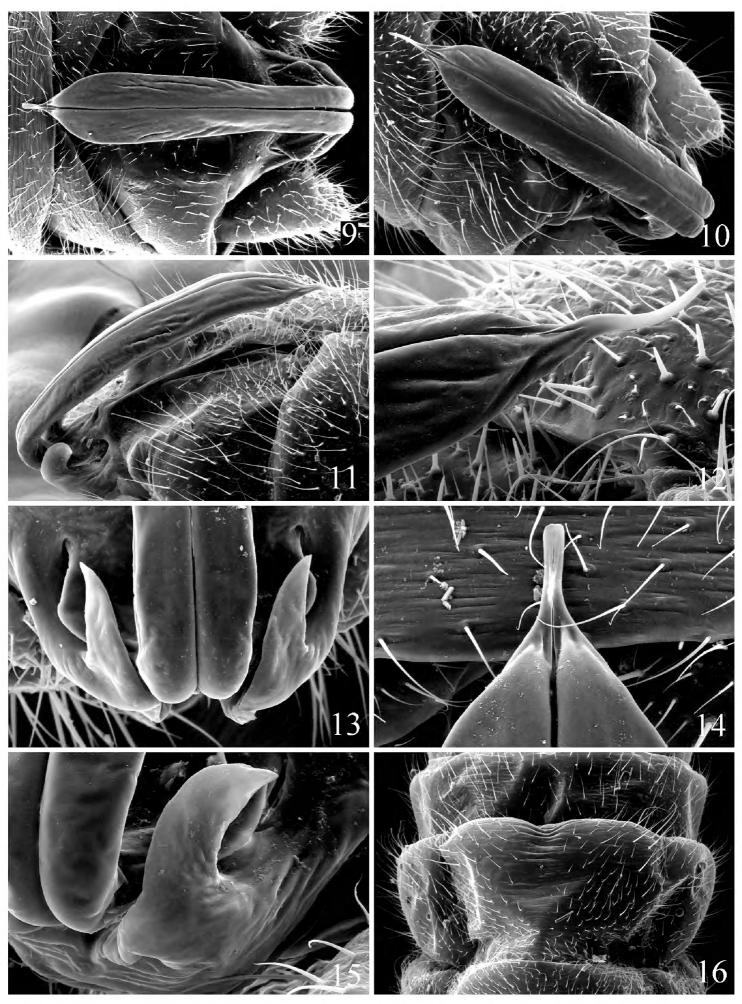
Prostoia completa: Poulton and Stewart 1991:29

Material examined (Suppl. material 1).

Distribution. Canada: NB, NS, ON, PE, PQ (DeWalt et al. 2013), NF (New provincial record); USA: AL, DE, IA, IN, KY, MA, ME, MI, MN, MS, NC, OH, PA, SC, TN, VA, WI, WV (DeWalt et al. 2013), MD (Grubbs 1997), NY (Myers et al. 2011), TN (New state record).



Figures 1–8. *Prostoia besametsa*, scanning electron micrographs, I USA, Utah, Monroe Creek, male, epiproct, dorsal view **2** USA, Montana, Gallatin River, male, epiproct, dorsal view **3** USA, South Dakota, Iron Creek, male, epiproct, lateral view **4** USA, South Dakota, Iron Creek, male, epiproct, lateral view **5** USA, Utah, Monroe Creek, male, abdominal terminalia, caudal view **6** USA, South Dakota, Iron Creek, male, abdominal terminalia, ventral view **7** USA, South Dakota, Iron Creek, female, abdominal terminalia, ventral view.



Figures 9–16. *Prostoia completa*, scanning electron micrographs, **9** USA, Wisconsin, Plover River, male, epiproct, dorsal view **I I** Canada, Newfoundland, Walsh River, male, epiproct, dorsal view **I I** Canada, Newfoundland, Walsh River, male, epiproct tip, lateral view **I 3** USA, Virginia, Roanoke River, male, epiproct base, dorsal view **I 4** USA, Wisconsin, Plover River, male, epiproct tip, dorsal view **I 5** Canada, Newfoundland, Walsh River, male, epiproct base, lateral view **I 6** Canada, Newfoundland, Walsh River, female, abdominal terminalia, ventral view.

Remarks. This species is distributed from Atlantic Canada to South Carolina and westward to Minnesota and Iowa (Fig. 41). Characteristics of the male epiproct remain constant from eastern Canada to the southeastern United States, without any indication of a north-south cline. However, populations from the northern Midwest are somewhat variable. The prior records of *P. completa* from the Interior Highland region, namely the Ozark Plateau region (e.g. Poulton and Stewart 1991), now likely refer only to *P. ozarkensis* sp. n., but very few specimens were available for this study. Specimens collected sporadically from the only locality in southern Illinois (Webb 2002, DeWalt and Grubbs 2011) were reexamined and now are considered *P. ozarkensis* sp. n. This species was recently listed in Illinois as endangered due to it occurring in a single location in the state (Illinois Endangered Species Protection Board 2011). *Prostoia ozarkensis* sp. n. is very closely related to *P. completa* and separable only by experts as this time. Examination of the relatedness of these two species and congeners using genetic markers is warranted given the implications for conservation status within Illinois.

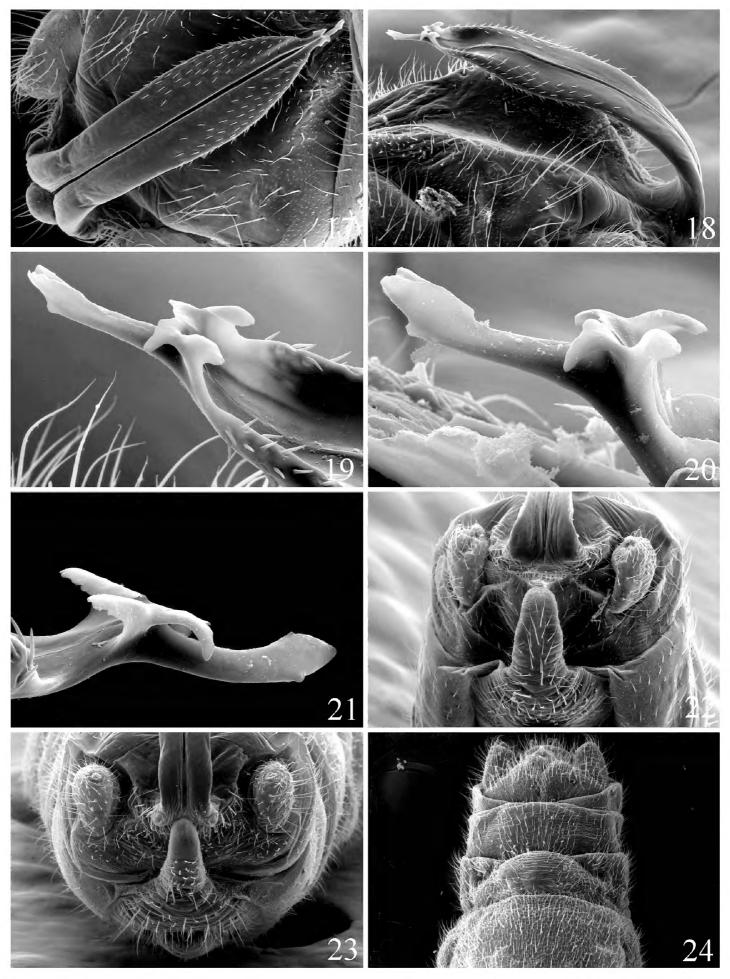
Although the ranges of *P. completa* and *P. similis* (Fig. 42) overlap extensively throughout the eastern Nearctic region, the former species is typically associated with large streams and small rivers. *Prostoia completa* is less commonly collected from upland, headwater streams, except in the northeastern Nearctic region where both species sometimes occur at the same locality.

Prostoia hallasi Kondratieff & Kirchner

http://species-id.net/wiki/Prostoia_hallasi http://lsid.speciesfile.org/urn:lsid:Plecoptera.speciesfile.org:TaxonName:6098 Figs 17–24, 42

Prostoia hallasi Kondratieff & Kirchner, 1984:579. Holotype ♂ (USNM), Washington Ditch, City of Suffolk, Virginia

Material examined (also provided in Suppl. material 1). USA, Connecticut, New Haven Co., Hammonasset River, Killingworth, 41.3573, -72.6126, 1 May 1988, W.G. Downs, 3♂, 25♀ (BYUC). Georgia, Crisp Co., Gum Creek, Hwy 257, 32.0066, -83.7374, 30 March 1993, B.A. Caldwell, 2♂, 2♀, 2 nymphs (BYUC). Illinois, Pope Co., tributary to Alcorn Creek, 7.1 km NW Hamletsburg, 37.1777, -88.4953, 2 March 2012, R. E. DeWalt, 2♂, 2♀ (INHS), tributary to Alcorn Creek, 15 km NE Brookport, 37.1777, -88.4891, 17 March 2013 (reared, from nymphs collected 14 March 2013), S.A. Grubbs & J.M. Yates, 2♂, 2♀, 4 nymphs (WKUC), same site, 3 April 2013, S.A. Grubbs & J.M. Yates, 2♀ (WKUC). Massachusetts, Unknown County, "Boston Reg.", 2 May 1936, L.J. Milne, 3♀ (USNM). Virginia, Essex Co., 1 mi SE Dunnsville, 37.8504, -76.8083 (malaise trap), 17–29 April 1992, D.R. Smith, 4♂, 110♀ (BYUC, USNM); same site, 26 March—8 April 1994, D.R. Smith, 4♂, 9♀ (BYUC, USNM); Falls Church City, Falls Church, 11 February 1941, J.F. Hanson, ♂



Figures 17–24. *Prostoia hallasi*, scanning electron micrographs, **17** USA, Virginia, Dunnsville, male, epiproct, dorsal view **18** USA, Virginia, Washington Ditch, male, epiproct, lateral view **19** USA, Virginia, Washington Ditch, male, epiproct tip, lateral view **20** USA, Connecticut, Hammonasset River, male, epiproct tip, lateral view **21** USA, Illinois, tributary to Alcorn Creek, male, epiproct tip, lateral view **22** USA, Illinois, tributary to Alcorn Creek, male, abdominal terminalia, ventral view **23** USA, Virginia, Washington Ditch, male, abdominal terminalia, caudal view **24** USA, Virginia, Dunnsville, female, abdominal terminalia, ventral view.

(USNM); Southhampton Co., Tarrara Creek, Hwy 666, 36.5952, -77.2274, 10 March 1991, R.W. Baumann & R.F. Kirchner, $2 \circlearrowleft$ (BYUC); Suffolk City, Washington Ditch, off Washington Ditch Road, Dismal Swamp, 36.6442, -76.5471, 2 March 1983, B.C. Kondratieff, $2 \circlearrowleft$, $2 \circlearrowleft$ (paratypes; BYUC); Washington Ditch, Dismal Swamp, 36.6442, -76.5471, 10 March 1991, R.W. Baumann & R.F. Kirchner, $48 \circlearrowleft$, 54 ? (BYUC).

Distribution. USA: NC, VA (DeWalt et al. 2013), CT, GA, IL, MA (New state records).

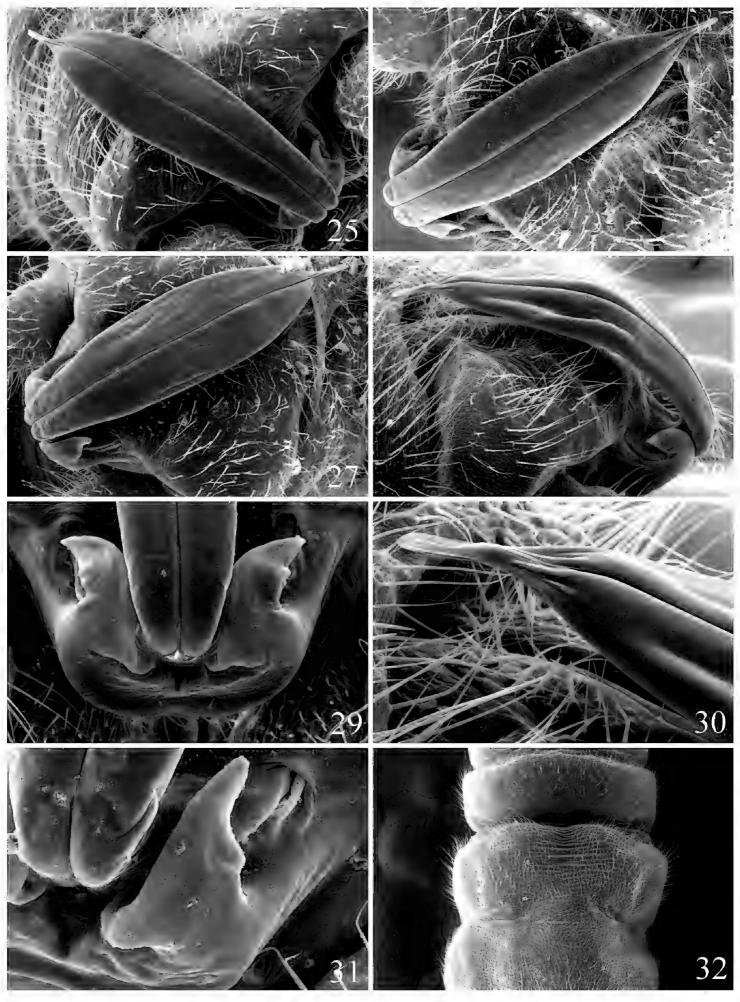
Remarks. This species was once considered unique amongst Nearctic Nemouridae in that it was known only from low gradient coastal streams in the Great Dismal Swamp (Kondratieff and Kirchner 1984, Kondratieff et al. 1995). The discovery of localities north in New England and south to Georgia was not too surprising since these are range extensions along the Atlantic Coastal Plain (Fig. 42). This species should eventually be found in coastal regions within the intervening states (i.e. Delaware, Maryland, New Jersey, New York, Pennsylvania, and South Carolina).

We initially anticipated that the populations from the Shawnee Hills region of southern Illinois represented an undescribed species. Both Illinois sites were small, upland tributaries ca. 1 m wide and very distinct from the description of the type locality (Kondratieff and Kirchner 1984). Yet the SEM images of the epiproct from specimens from several locations, particularly of the complex ornamentation of the terminus of the ventral sclerite, showed unexpected across-site similarity and no evidence that the southern Illinois populations represented an undescribed species. The epiproct terminus of the populations from Essex Co., Virginia (Fig. 17), coastal Connecticut (Fig. 20), southern Illinois (Fig. 21) and the type locality in eastern Virginia (Kondratieff and Kirchner 1984, their Fig. 6) appear indistinguishable as such: the distal anterior tip is slightly bifurcate, a small ventral subterminal knob is present, and the subterminal forked structure includes paired, ventrally-directed triangular processes and paired somewhat dorsally-directed subtruncate processes. Females from southern Illinois were indistinguishable from those from the Connecticut and Essex Co., Virginia (Fig. 24) localities noted above.

Prostoia ozarkensis Baumann & Grubbs, sp. n.

http://zoobank.org/8DE0A193-C546-46EB-A70E-DF8FEAFEBA33 http://species-id.net/wiki/Prostoia_ozarkensis http://lsid.speciesfile.org/urn:lsid:Plecoptera.speciesfile.org:TaxonName:463936 Figs 25–32, 42

Description. Male. Macropterous. Forewing length 7.0–8.0 mm; body length 6.0–6.5 mm. Wings mottled with light band in forewing beyond cord. General body color brown. Epiproct ventral sclerite recurved over abdomen, gradually widening anterior to base, widest in distal third, narrowing mark to an acute, parallel-sided tip, rounded apically (Figs 25–30); recurved portion of ventral sclerite deflected downward at approximately the midpoint (Fig. 28). Paraprocts broadest basally, extending beyond



Figures 25–32. *Prostoia ozarkensis* sp. n., scanning electron micrographs, **25** USA, Arkansas, Buffalo River, male, epiproct, dorsal view **26** USA, Missouri, Bryant Creek, male, epiproct, dorsal view **27** USA, Illinois, Hutchins Creek, male, epiproct, dorsal view **28** USA, Oklahoma, Baron Creek, male, epiproct tip, lateral view **29** USA, Oklahoma, Baron Creek, male, epiproct base, dorsal view **30** USA, Oklahoma, Baron Creek, male, epiproct base, dorsal view **32** USA, Oklahoma, Baron Creek, female, abdominal terminalia, ventral view.

base of ventral sclerite, subquadrate for ca. 2/3 length, with a triangular distal portion that is slightly flared laterally (Figs 29, 31). Vesicle present. Hypoproct sclerotized, broad at base, tapering markedly to a rounded, narrow apex.

Female. Macropterous. Forewing length 8.0–9.0 mm; body length 7.0–7.5 mm. Wing and body coloration similar to male. Seventh and eighth abdominal sterna fused medially, subgenital plate of eighth sternum scarcely extending over anterior portion of ninth sternum, barely concave medially with slightly rounded lateral lobes (Fig. 32).

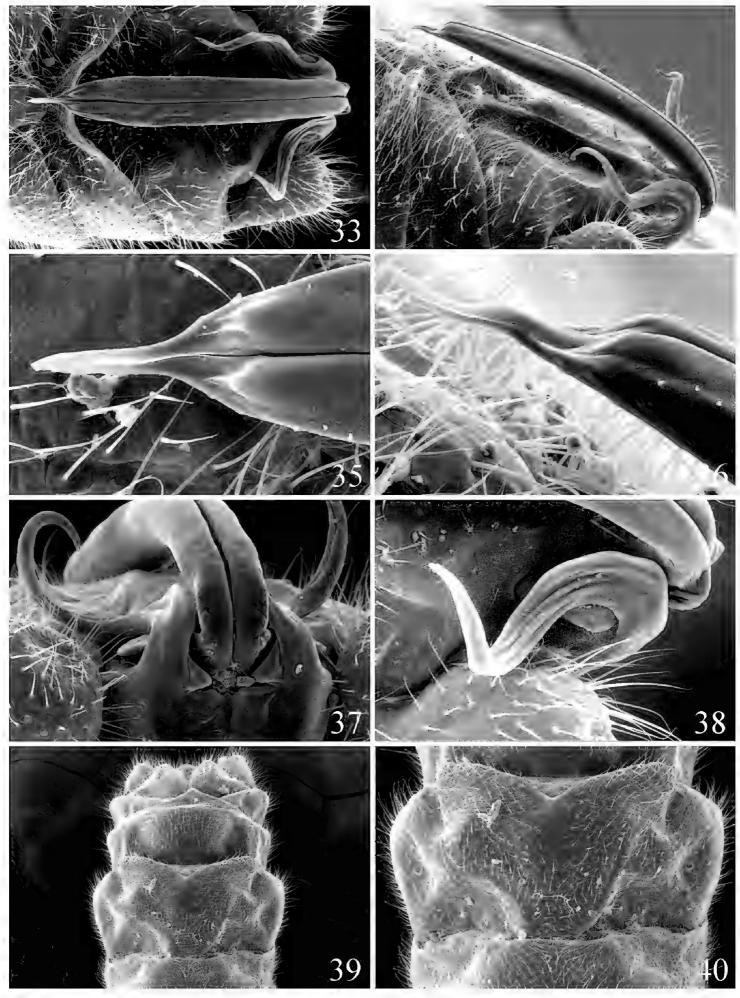
Nymph. Undescribed.

Material examined (also provided in Suppl. material 1). Holotype 3, in 75% ethyl alcohol, USA, Missouri, Webster County, Bryant Creek, Hwy 14, 3 mi SW Evans, 36.8870, -92.4733, 22 February 1972, R.W. Baumann & S.W. Szczytko, (USNM). Paratypes: **Arkansas**, Benton Co., White River, 21 February 1943, W. Larimore, (INHS); White River, Rogers, 6 March 1943, W. Larimore, ♂, 2♀ (INHS); Carroll Co., Big Clifty Creek, SW 1/4 Sec 4 T19N R27W, 8 March 1963, O. Hite & L.R. Aggus, 22 (INHS); Osage Creek, Hwy. 60, Osage, 36.1887, -93.4152, 16 March 1963, O. Hite & L. Aggus, ♀ (INHS); Madison Co., War Eagle, Hwy 16 & Hwy 45, 36.2020, -93.8569, 10 March 1962, L.O. Warren, 9♂, 11♀ (BYUC); Kings River, Hwy 21, 4 mi N Kingston, 36.0882, -93.5417, 8 March 1963, O. Hite & M. Wall, ♀ (INHS); Marion Co., Crooked Creek, Hwy. 62, 36.2458, -92.8348, 16 March 1963, O. Hite & L. Aggus, ♀ (INHS); Georges Creek, Hwy. 62, 36.2533, -92.7487, 16 March 1963, O. Hite & L. Aggus, ♂ (INHS); Newton Co., Add Creek, Hwy 43, Ponca, 36.0210, -93.3600, 25 March 1972, R.W. Baumann & S.W. Szczytko, 3, 42 (BYUC); Buffalo River, Hwy 74, near Ponca, 36.0221, -93.3547, 25 March 1972, R.W. Baumann, \mathcal{Q} (BYUC); same site, 8 February 1976, McCraw & Kittle, \mathcal{A} , \mathcal{Q} (BYUC); Buffalo River, Boxley, 35.9610, -93.4040, 16 March 2002, B.C. Kondratieff & R. Zuellig, 2d (CSUC); Searcy Co., Big Creek, St. Rd. 14, 35.9789, -92.4815, 17 March 1963, O. Hite & L. Aggus, 4♀ (INHS); Stone Co., Wallace Creek, State Rd. 14, 35.7764, -91.8872, 17 March 1963, O. Hite & L. Aggus, ♀ (INHS); Sylamore Creek, St. Rd. 9, 35.9419, -92.1201, 17 March 1963, O. Hite & L. Aggus, & (INHS); Rocky Bayou, State Rd. 14, 35.8598, -92.0469, 17 March 1963, O. Hite & L. Aggus, 2♂, 4♀ (INHS); Van Buren Co., Peyton Creek, Hwy. 65, 35.7881, -92.5397, 17 March 1963, O. Hite & L. Aggus, ♀ (INHS); Washington Co., War Eagle Creek, SW 1/4 Sec 19 T18N R28W, 28 February 1963, O. Hite & L.R. Aggus, ♀ (INHS); same but 14 March 1963, O. Hite & L.R. Aggus, & (INHS); no locality data, 20 March 1962, O. Hite & M. Hite, ♂, 2♀ (INHS). **Illinois,** Union Co., Hutchins Creek, Wolf Lake, 37.5107, -89.3773, 13 March 1946, H.H. Ross & B.D. Burks, ♂, ♀ (INHS); Hutchins Creek, 5.4 km E Wolf Lake, 93-152, T11S, R2W, S31, 37.5107, -89.3776, 19 April 1993, M.A. Harris & D.W. Webb, ♂, ♀ (INHS). Missouri, Bollinger Co., Whitewater River, Alliance, 37.5791, -90.0013, 6 March 1958, Ross & Stannard, & (INHS); Christian Co., Bull Creek, Hwy W, 3 March 1972, R.W. Baumann & B.K. Newman, 33, 59 (BYUC); same site, 20 March 1972, B.K. Newman, 9 (BYUC); Crawford Co., Meramec River, N Steeleville at MO 19, 37.9889, -91.3761, 4 February 2012, R.E. DeWalt & S.K. Ferguson, $2 \circlearrowleft$, \circlearrowleft , 5 nymphs (INHS); Meramec River,

Steeleville, 37.9849, -91.3724, 6 March 1958, Ross & Stannard, 3, 3 (INHS); Huzzah Creek, Dilliard, Mark Twain [Clark] National Forest, 37.7406, -91.2029, 6 March 1958, Ross & Stannard, ♂, ♀ (INHS); Dade Co., Turnback Creek, Hwy O, E Greenfield, 37.4023, -93.8020, 19 February 1972, D.A. Boehne, $2 \frac{1}{2}$, $4 \frac{1}{2}$ (BYUC); same site, 18 March 1972, D.A. Boehne, ♂, ♀ (BYUC); Douglas Co., Bryant Creek, Hwy 14, 3 mi SW Evans, 36.8870, -92.4733, 22 February 1972, R.W. Baumann & S.W. Szczytko, 12\(\frac{1}{2}\), 25\(\Qext{Q}\) (BYUC); Bryant Creek, Hwy 14, near Gentryville, 36.8868, -92.4734, 14 March 1972, R.W. Baumann & C.D. Inman, ♂, 9♀ (BYUC); Bryant Creek, Gentryville, 18 February 1962, Ross & Stannard, ♂, 4♀ (INHS); North Fork White River, Hwy 14, Twin Bridges, 36.8109, -92.1492, 22 February 1972, R.W. Baumann, ♂, 2♀ (BYUC); Franklin Co., Indian Creek, 1.5 mi S Piney park at Hwy K, 38.2692, -90.9447, 4 February 2012, R.E. DeWalt & S.K. Ferguson, 113, 59, 8 nymphs (INHS); Greene Co., Little Pomme de Terre River, Hwy 65, near Fair Grove, 37.4161, -93.1452, 15 February 1972, R.W. Baumann, 2♂ (BYUC); same site, 24 March 1972, R.W. Baumann, ♀ (BYUC); Lawrence Co., White Oak Creek, near Red Oak, 37.2291, -94.0276, 19 March 1972, R.W. Baumann, ♀ (BYUC); Shannon Co., Current River, Hwy B, Cedar Grove, 37.4189, -91.6029, 17 March 2002, B.C. Kondratieff & R. Zuellig, & (CSUC); Jacks Fork River, Hwy S, Creek, 17 March 2002, B.C. Kondratieff & R. Zuellig, 5♂, 6♀ (CSUC); Manan Creek, Hwy 106, W Eminence, 37.1461, -91.3792, 16 March 2002, B.C. Kondratieff & R. Zuellig, 3 (CSUC); Big Shawnee Creek, 2 mi E Eminence at MO 106, 37.1528, -91.3131, 5 February 2012, R.E. DeWalt & S.K. Ferguson, & (INHS), Shawnee Creek, Hwy 106, N Winona, 37.1528, -91.3132, 17 March 2002, B.C. Kondratieff & R. Zuellig, 3\(\frac{1}{2}\), 4♀ (CSUC); Taney Co., Bull Creek, Hwy 76, 36.7311, -93.1933, 28 February 1972, B.K. Newman, 3, 3 (BYUC); same site, 8 March 1972, B. K. Newman, 43, 3(BYUC); Texas Co., Big Piney River, Hwy RA, N Simmons, 17 March 2002, B.C. Kondratieff & R. Zuellig, ♀ (CSUC); Hog Creek, S Houston, 37.2400, -91.9527, 17 March 2002, B.C. Kondratieff & R. Zuellig, 2♀ (CSUC); Jacks Fork River, 5 mi S Pine Crest, 37.0563, -91.6679, 17 February 1962, Ross & Stannard, ♂ (INHS); Wright Co., Gasconade River, Hwy E, 9 mi. NE Hartville, 37.3135, -92.3988, 13 March 1987, B.C. Poulton, 29 (BYUC). Oklahoma, Adair Co., Ballard Creek, 36.0924, -94.5881, 20 February 1972, B.P. Stark, 3, 4 (BYUC); unnamed stream, Hwy 59, Baron, 35.9195, -94.6199, 20 February 1972, B.P. Stark, $2 \stackrel{?}{\bigcirc}$, $2 \stackrel{?}{\bigcirc}$ (BYUC); Delaware Co., Flint Creek, 36.1942, -94.7069, 19 February 1984, B.C. Poulton, 23, 2 (BYUC).

Etymology. The specific epithet recognizes that this species is broadly widespread across the Ozark Plateau region of southern Missouri, northern Arkansas, and northeastern Oklahoma, with one additional isolated locality in southwestern Illinois. The common name Ozark Forestfly is proposed for this species (Stark et al. 2012).

Diagnosis. Prostoia besametsa, P. completa, and P. ozarkensis sp. n. appear to form a closely-related species group based primarily on structural similarities of the short, compact lateral arms of the male dorsal sclerite and the female 8th sternum that bears a faint medial notch with poorly-developed lateral lobes. The combination of the narrow, v-



Figures 33–40. *Prostoia similis*, scanning electron micrographs, **33** USA, Virginia, Big Run, male, epiproct, dorsal view **34** USA, Virginia, McClure River, male, epiproct, lateral view **35** USA, Virginia, McClure River, male, epiproct tip, dorsal view **36** USA, Virginia, McClure River, male, epiproct tip, lateral view **37** USA, Virginia, McClure River, male, epiproct base, caudal view **38** USA, Virginia, Big Run, male, epiproct base, dorsal view **39** USA, McClure River, Virginia, female, abdominal terminalia, ventral view **40** USA, Virginia, McClure River, female, abdominal terminalia, ventral view.

shaped epiproct tip and the western Nearctic distribution of *P. besametsa* easily separates this species from *P. completa* and *P. ozarkensis* sp. n. The epiproct of *P. completa* and *P. ozarkensis* sp. n. narrow markedly to an acute, parallel-sided tip. In addition, the lateral arms of *P. besametsa* do not extend past the epiproct base whereas in *P. completa* and *P. ozarkensis* sp. n. the lateral arms are noticeably longer. *Prostoia ozarkensis* sp. n. closely resembles *P. completa* in both the male and female adult stages. Whereas females of the two species appear indistinguishable, males can be separated by close examination of details of the lateral arms and the overall shape of the ventral sclerite. The lateral arms of *P. ozarkensis* sp. n. are short, pointed apically, and bear a stout nub on the outer surface (Fig. 29). While in *P. completa* the lateral arm is longer, scythe-shaped, and has a smooth outer margin (Fig. 15). The ventral sclerite of *P. ozarkensis* sp. n. is recurved in lateral aspect, especially along the ventral margin (Fig. 28) and expanded dorsally toward the apex (Fig. 25). Conversely, in *P. completa* the ventral sclerite is nearly straight in lateral aspect (Fig. 11) and narrow and nearly parallel-sided dorsally (Figs 9, 10).

Prostoia ozarkensis sp. n. overlaps in range only with *P. similis* (Fig. 42), but the combination of the long, sinuate lateral arms and the well-developed lateral lobes of the female 8th sternum easily distinguish the latter species from each of the four other *Prostoia* species. With the surprising discovery of *P. hallasi* from southern Illinois, the distribution of this species is likely far from understood and there is no reason to preclude its presence west of the Mississippi River into the Interior Highland region. The ornate epiproct tip and absence of lateral arms of *P. hallasi* are distinctive features that make it easy to identify males of this species. Additionally, *P. hallasi* is the only *Prostoia* species with a convex subgenital plate.

Remarks. *Prostoia ozarkensis* sp. n. specimens from the Ozark Plateau, including the Boston Mountains, consistently exhibit distinctive male characters that set it apart from widespread *P. completa*. Specimens from states to the east, namely Indiana and Kentucky, are more difficult to separate consistently and even show variability in the same population. The *P. completa* records presented in Poulton and Stewart (1991) likely now pertain to *P. ozarkensis* sp. n., but very few of their specimens were available for study. The same also applies for *P. completa* reported in Stark and Stewart (1973), Ernst et al. (1984), Ernst and Stewart (1985a, 1985b, 1986), Jop and Stewart (1987), Phillips and Kilambi (1994), and Harp and Robison (2006).

Prostoia similis (Hagen)

http://species-id.net/wiki/Prostoia_similis http://lsid.speciesfile.org/urn:lsid:Plecoptera.speciesfile.org:TaxonName:6094 Figs 33–40, 42

Taeniopteryx similis Hagen, 1861:34. Holotype ♂ (USNM), Washington D.C., USA. Nemoura similis: Banks 1907:14.

Nemoura divergens: Claassen 1923:282. Syn. Illies, 1966:221.

Nemoura divergens: Needham and Claassen 1925:203.

Nemoura similis: Needham and Claassen 1925:214.

Nemoura (Prostoia) similis: Ricker 1952:49.

Prostoia similis: Illies 1966:221. Prostoia similis: Zwick 1973:346. Prostoia similis: Baumann 1975: 27.

Prostoia similis: Poulton and Stewart 1991:30.

Material examined (Suppl. material 1).

Distribution. Canada: ON (New provincial record), PQ (DeWalt et al. 2013); USA: CT, DE, IL, IN, KY, MA, MD, ME, MI, MN, MO, NY, OH, PA, SC, VA, WI, WV (DeWalt et al. 2013), TN (New state record).

Remarks. *Prostoia similis* is readily distinguished from all other *Prostoia* species by the dorsal sclerite of the epiproct bearing long and sinuate lateral arms. As stated earlier, the ranges of *P. completa* and *P. similis* overlap extensively. Examination of large collections of *P. similis* and *P. completa* from the Great Lakes region has revealed that the former species appears to be markedly less common with increasing latitude (Grubbs et al. 2012). In comparison to *P. completa*, there are far fewer historical (pre-1960) and contemporaneous collections of *P. similis* from Michigan, Minnesota, Wisconson, and Ontario.

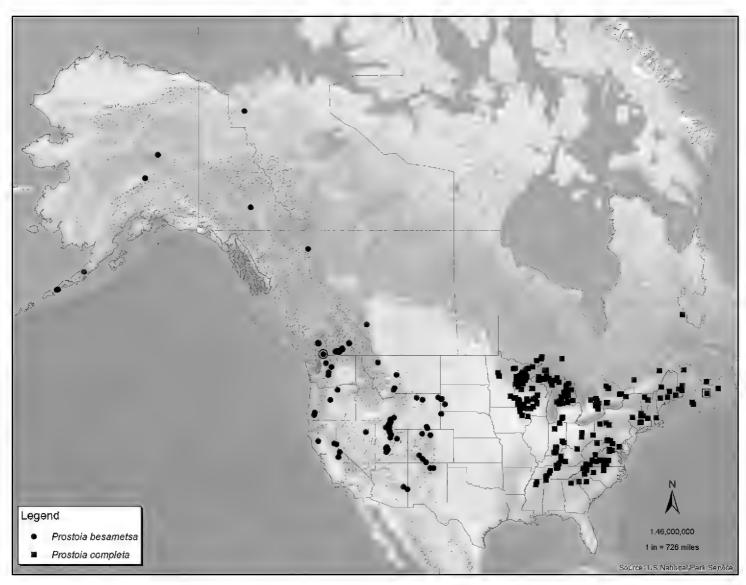


Figure 41. Distribution map for *P. besametsa* (circles) and *P. completa* (squares). The open symbols enclosing the solid symbols refer to the type localities for the two species.

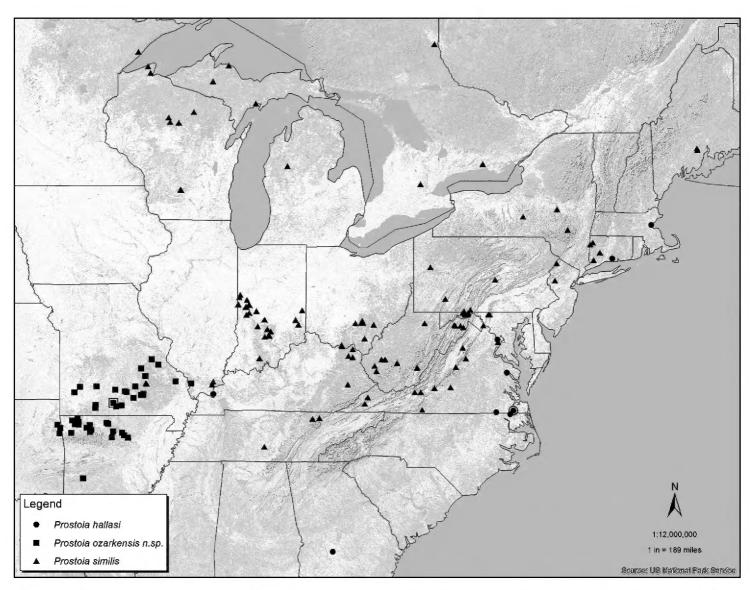


Figure 42. Distribution map for *P. hallasi* (circles), *P. ozarkensis* sp. n. (squares), and *P. similis* (triangles). The open symbols enclosing the solid symbols refer to the type localities for the three species.

Acknowledgements

The authors thank the following individuals for donations or loans of material: Mike Bolton (OEPA); Broughton A. Caldwell, Stone Mountain, Georgia; Shawn M. Clark, Brigham Young University, Provo, Utah; Wilber G. Downs, Branford, Connecticut; Paul H. Freytag, Lexington, Kentucky; Oliver S. Flint, Jr. (USNM); Edward R. Fuller, Tweed, Ontario; Antonia Guidotti (ROME); Dennis Heimdal, Iowa Lakeside Laboratory, Milford; Ronald Hellenthal (UNDIC); Ralph Holzenthal (UMSP); Fred Kirchner (RFKC); Boris C. Kondratieff (CSUC); Steven Krauth (UWIRC); Stephen A. Marshall (DEBU); Robert L. Newell, Kennewick, Washington; Mark O'Brien (UMMZ); Gary Parsons (MSUC); David S. Potter, Unity College, Maine; Barry C. Poulton, Midwest Science Center, United States Department of Interior, Columbia, Missouri; Arwin Provonsha (PURC); Ian Smith (CNCI); Bill P. Stark (BPSC); and Stanley W. Szczytko, University of Wisconsin, Stevens Point. Funding to support this research has been provided by Western Kentucky University Faculty Scholarship Grants and Summer Fellowships to SAG, a United States of America National Science Foundation DEB 09-18805 ARRA award to RED, and a United States Department of Interior grant X-1-R-1 to RED.

References

- Banks N (1907) Catalogue of the neuropteroid insects (except Odonata) of the U.S. American Entomological Society, Philadelphia, 53 pp.
- Baumann RW (1975) Revision of the stonefly family Nemouridae (Plecoptera): a study of the world fauna at the generic level. Smithsonian Contributions to Zoology 211: 1–74. http://www.sil.si.edu/smithsoniancontributions/zoology/pdf_hi/SCTZ-0211.pdf, doi: 10.5479/si.00810282.211
- Baumann RW, Gaufin AR, Surdick RF (1977) The stoneflies (Plecoptera) of the Rocky Mountains. Memoirs of the American Entomological Society 31: 1–208. http://biodiversitylibrary.org/page/38652706
- Claassen PW (1923) New species of North American Plecoptera. Canadian Entomologist 55: 281–292. http://biodiversitylibrary.org/page/27828489, doi: 10.4039/Ent55281-12
- DeWalt RE, Grubbs SA (2011) Updates to the stonefly fauna of Illinois and Indiana. Illiesia 7: 31–50. http://www2.pms-lj.si/illiesia/papers/Illiesia07-03.pdf
- DeWalt RE, Maehr MD, Neu-Becker U, Steuber G (2013) Plecoptera species file online. Version 5.0/5.0. http://Plecoptera.SpeciesFile.org [retrieved 19 February 2014]
- Ernst MR, Stewart KW (1985a) Growth and drift of nine stonefly species (Plecoptera) in an Oklahoma Ozark foothills stream, and conformation to regression models. Annals of the Entomological Society of America 78: 635–646.
- Ernst MR, Stewart KW (1985b) Emergence patterns and an assessment of collecting methods for adult stoneflies (Plecoptera) in an Ozark foothills stream. Canadian Journal of Zoology 63: 2962–2968. doi: 10.1139/z85-444
- Ernst MR, Stewart KW (1986) Microdistribution of eight stonefly species (Plecoptera) in relation to organic matter in an Ozark foothills stream. Aquatic Insects 8: 237–254. doi: 10.1080/01650428609361258
- Ernst MR, Beitinger TL, Stewart KW (1984) Critical thermal maxima of nymphs of three Plecoptera species from an Ozark foothill stream. Freshwater Invertebrate Biology 3: 80–85. http://www.jstor.org/stable/1467096, doi: 10.2307/1467096
- Grubbs SA (1997) New records, zoogeographic notes, and a revised checklist of stoneflies (Plecoptera) from Maryland. Transactions of American Entomological Society 123: 71–84. http://www.jstor.org/stable/25078627
- Grubbs SA, Pessino M, DeWalt RE (2012) Michigan Plecoptera (Stoneflies): distribution patterns and an updated state species list. Illiesia 8: 162–173. http://www2.pms-lj.si/illiesia/papers/Illiesia08-18.pdf
- Hagen HA (1861) Synopsis of the Neuroptera of North America: with a list of South American species. Smithsonian Miscellaneous Collections 4: 1–347.
- Harp GL, Robison HW (2006) Aquatic macroinvertebrates of the Strawberry River System in north-central Arkansas. Journal of the Arkansas Academy of Science 60: 46–61. http://130.184.236.43/aas/issues/2006v60/v60a7.pdf
- Huntsman BO, Baumann RW, Kondratieff BC (1999) Stoneflies (Plecoptera) of the Black Hills of South Dakota and Wyoming, USA: distribution and zoogeographic affinities. Great Basin Naturalist 59: 1–17. https://ojs.lib.byu.edu/wnan/index.php/wnan/article/view/863/1695

- Illies J (1966) Katalog der rezenten Plecoptera. Tierreich. No. 82.
- Illinois Endangered Species Protection Board (2011) Checklist of Endangered and Threatened Animals and Plants of Illinois. Illinois Endangered Species Protection Board, Springfield, Illinois, 18 pp. http://www.dnr.illinois.gov/ESPB/Documents/ETChecklist2011.pdf
- Jop KM, Stewart KW (1987) Annual stonefly (Plecoptera) production in a second order Oklahoma Ozark stream. Journal of the North American Benthological Society 6: 26–34. http://www.jstor.org/stable/1467521, doi: 10.2307/1467521
- Kondratieff BC, Kirchner RF (1984) A new species of Nemouridae (Plecoptera) from the Great Dismal Swamp, Virginia, USA. Proceedings of the Entomological Society of Washington 86: 578–581. http://biodiversitylibrary.org/page/16361039
- Kondratieff BC, Kirchner RF, Lenat DR (1995) A review of stonefly records (Plecoptera: Hexapoda) of North Carolina and South Carolina. Brimleyana 23: 25–40.
- Myers LM, Kondratieff BC, Mihuc TB, Ruiter DE (2011) The mayflies (Ephemeroptera), stoneflies (Plecoptera), and caddisflies (Trichoptera) of the Adirondack Park (New York State). Transactions of the American Entomological Society 137: 63–140. http://www.shingleshanty.org/PDF/mayflies-stonflies-caddisflies-adirondacks.pdf, doi: 10.3157/061.137.0118
- Needham JG, Claassen PW (1925) A monograph of the Plecoptera or stoneflies of America north of Mexico. Thomas Say Foundation, Entomological Society of America Monograph 2: 1–386. http://biodiversitylibrary.org/page/6270959
- Phillips EC, Kilambi RV (1994) Habitat type and seasonal effects on the distribution and density of Plecoptera in Ozark streams, Arkansas. Annals of the Entomological Society of America 87: 321–326.
- Poulton BP, Stewart KW (1991) Stoneflies of the Ozark and Ouachita Mountains (Plecoptera). Memoirs of the American Entomological Society 13: 1–116. http://biodiversitylibrary.org/page/38911823
- Ricker WE (1938) Notes on specimens of American Plecoptera in European collections. Transactions of the Royal Canadian Institute 22: 129–156.
- Ricker WE (1952) Systematic studies in Plecoptera. Indiana University Publication Science Series 18: 1–200. http://www.nativefishlab.net/library/textpdf/16861.pdf
- Stark BP, Stewart KW (1973) Distribution of stoneflies (Plecoptera) in Oklahoma. Journal of the Kansas Entomological Society 46: 563–577. http://www.jstor.org/stable/25082607
- Stark BP, Stewart KW, Szczytko SW, Baumann RW, Kondratieff BC (2012) Scientific and common names of stoneflies of Nearctic stoneflies (Plecoptera), with corrections and additions to the list. The Caddis Press, Miscellaneous Contributions 1: 1–20.
- Stewart KW, Oswood MW (2006) The stoneflies (Plecoptera) of Alaska and western Canada. The Caddis Press, Columbus, Ohio, 325 pp.
- Stewart KW, Ricker WE (1997) Stoneflies (Plecoptera) of the Yukon. In: Danks HV, Downes JA (Eds) Insects of the Yukon. Biological Survey of Canada Monograph, Series 2. Entomological Society of Canada, Ottawa, 202–222. http://www.biology.ualberta.ca/bsc/pdf/stewart.pdf
- Traylor W (2010) The Great Dismal Swamp in Myth and Legend. Dorrance Publishing, Pittsburgh, Pennsylvania, 370 pp.

Walker F (1852) Catalogue of the specimens of neuropterous insects in the collection of the British Museum. Sub-order 2 (Perlides). London, 192 pp.

Webb DW (2002) The winter stoneflies of Illinois (Insecta: Plecoptera): 100 years of change. Bulletin of the Illinois Natural History Survey 36: 195–274.

Zwick P (1973) Insecta: Plecoptera. Phylogenetisches System und Katalog. Das Tierreich 94. Walter de Gruyter, Berlin.

Supplementary material I

Raw locality data for all *Prostoia* material examined in this study.

Authors: Scott A. Grubbs, Richard W. Baumann, R. Edward DeWalt, Tari Tweddale Data type: MS Excel spreadsheet (xls) of species locality data.

Explanation note: Supplementary material 1 is an MS Excel spreadsheet with all specimen locality data used in this article.

Copyright notice: This dataset is made available under the Open Database License (http://opendatacommons.org/licenses/odbl/1.0/). The Open Database License (ODbL) is a license agreement intended to allow users to freely share, modify, and use this Dataset while maintaining this same freedom for others, provided that the original source and author(s) are credited.

Link: doi: 10.3897/zookeys.401.7299.app1